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**United Kingdom-Northallerton: IT services: consulting, software development, Internet and support
2016/S 202-365994**

Contract notice

Services

Directive 2004/18/EC

Section I: Contracting authority

I.1) Name, addresses and contact point(s)

North Yorkshire County Council
County Hall
For the attention of: Mr David Ingham
DL7 8AD Northallerton
United Kingdom
Telephone: +44 1609535938
E-mail: david.ingham@northyorks.gov.uk

Internet address(es):

General address of the contracting authority: <http://www.northyorks.gov.uk/>
Address of the buyer profile: <http://www.northyorks.gov.uk/>
Electronic access to information: <http://www.yortender.co.uk>
Electronic submission of tenders and requests to participate: <http://www.yortender.co.uk>

Further information can be obtained from:

Please see the link in the short description area
United Kingdom

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

Please see the link in the short description area
United Kingdom

Tenders or requests to participate must be sent to:

Please see the link in the short description area
United Kingdom

I.2) Type of the contracting authority

Regional or local authority

I.3) Main activity

General public services

I.4) Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities: yes
Please see the link in the short description

United Kingdom
<http://www.education.gov.uk/edubase/home.xhtml>
|
United Kingdom

Section II: Object of the contract

II.1) Description

II.1.1) Title attributed to the contract by the contracting authority:

The provision of a management information system and financial accounting system for schools and academies.

II.1.2) Type of contract and location of works, place of delivery or of performance

Services

Service category No 7: Computer and related services

NUTS code

II.1.3) Information about a public contract, a framework agreement or a dynamic purchasing system (DPS)

The notice involves the establishment of a framework agreement

II.1.4) Information on framework agreement

Framework agreement with several operators

maximum number of participants to the framework agreement envisaged: 18

Duration of the framework agreement

Duration in months: 74

Justification for a framework agreement, the duration of which exceeds four years: As there is a significant investment from schools to adopt a new Management Information or Financial Accounting System, a longer period is required to permit them to determine what will provide them the best solution and recoup their investment. The initial period will be for just over 4 years with the Authority having the option to extend for up to a further 2 years.

Estimated total value of purchases for the entire duration of the framework agreement

Estimated value excluding VAT:

Range: between 2 000 000 and 30 000 000 GBP

II.1.5) Short description of the contract or purchase(s)

The Authority is seeking to implement a framework arrangement which will be divided into 6 Lots.

Lot 1 will be in respect of the Management Information System for all primary schools and academies nationally.

Lot 2 will be in respect of the Management Information System for all secondary schools and academies nationally.

Lot 3 will be for a Financial Accounting System for Local Authority (LA) maintained primary schools nationally.

Lot 4 will be for a Financial Accounting System for Local Authority (LA) maintained secondary schools nationally.

Lot 5 will be for a Financial Accounting System designed for use by primary Academies and Multi Academy Trusts available nationally.

Lot 6 will be for a Financial Accounting System for use by secondary Academies and Multi Academy Trusts nationally.

This Framework Agreement is intended to be available to all Local Authorities (LAs) throughout England and Wales. A list of all the relevant English LAs may be found at: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf

A list of the relevant Welsh Local Authorities may be found at:

<http://www.wlga.gov.uk/authorities>

This Framework Agreement is also intended to be available to all schools throughout England and Wales.

These schools include LA maintained, free schools, faith schools, Pupil Referral Units, Special Schools,

Academies and Multi Academy Trusts. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

II.1.6) **Common procurement vocabulary (CPV)**

72000000, 80000000

II.1.7) **Information about Government Procurement Agreement (GPA)**

The contract is covered by the Government Procurement Agreement (GPA): yes

II.1.8) **Lots**

This contract is divided into lots: yes

Tenders may be submitted for one or more lots

II.1.9) **Information about variants**

Variants will be accepted: no

II.2) **Quantity or scope of the contract**

II.2.1) **Total quantity or scope:**

The Authority is seeking to implement a framework arrangement which will be divided into six Lots.

Lot 1 will be in respect of the Management Information System for all primary schools and academies nationally.

Lot 2 will be in respect of the Management Information System for all secondary schools and academies nationally.

Lot 3 will be for a Financial Accounting System for Local Authority (LA) maintained primary schools nationally.

Lot 4 will be for a Financial Accounting System for Local Authority (LA) maintained secondary schools nationally.

Lot 5 will be for a Financial Accounting System designed for use by primary Academies and Multi Academy Trusts available nationally.

Lot 6 will be for a Financial Accounting System for use by secondary Academies and Multi Academy Trusts nationally.

This Framework Agreement is intended to be available to all Local Authorities (LAs) throughout England and Wales. A list of all the relevant English LAs may be found at: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf

A list of the relevant Welsh Local Authorities may be found at:

<http://www.wlga.gov.uk/authorities>

This Framework Agreement is also intended to be available to all schools throughout England and Wales.

These schools include LA maintained, free schools, faith schools, Pupil Referral Units, Special Schools, Academies and Multi Academy Trusts. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

Estimated value excluding VAT:

Range: between 2 000 000 and 30 000 000 GBP

II.2.2) **Information about options**

Options: no

II.2.3) **Information about renewals**

This contract is subject to renewal: no

II.3) **Duration of the contract or time limit for completion**

Information about lots

Lot No: 1

Lot title: Management Information System for all primary schools and academies nationally

1) **Short description**

This is for the provision of a Management Information System to primary schools and academies in England and Wales and will be available to Local Authorities and all schools. This Framework Agreement is intended to be available to all Local Authorities (LAs) throughout England and Wales. A list of all the relevant English LAs may be found at: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf A list of the relevant Welsh Local Authorities may be found at: <http://www.wlga.gov.uk/authorities> This Framework Agreement is also intended to be available to all schools throughout England and Wales. These schools include LA maintained, free schools, faith schools, Pupil Referral Units, Special Schools, Academies and Multi Academy Trusts. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

2) **Common procurement vocabulary (CPV)**

72000000, 80000000

3) **Quantity or scope**

Estimated value excluding VAT:

Range: between 2 000 000 and 30 000 000 GBP

4) **Indication about different date for duration of contract or starting/completion**

Duration in months: 74 (from the award of the contract)

5) **Additional information about lots**

Lot No: 2

Lot title: Management Information System for all secondary schools and academies nationally

1) **Short description**

This is for the provision of a Management Information System to secondary schools and academies in England and Wales and will be available to Local Authorities and all schools. This Framework Agreement is intended to be available to all Local Authorities (LAs) throughout England and Wales. A list of all the relevant English LAs may be found at: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf A list of the relevant Welsh Local Authorities may be found at: <http://www.wlga.gov.uk/authorities> This Framework Agreement is also intended to be available to all schools throughout England and Wales. These schools include LA maintained, free schools, faith schools, Pupil Referral Units, Special Schools, Academies and Multi Academy Trusts. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

2) **Common procurement vocabulary (CPV)**

72000000, 80000000

3) **Quantity or scope**

Estimated value excluding VAT:

Range: between 2 000 000 and 30 000 000 GBP

4) **Indication about different date for duration of contract or starting/completion**

Duration in months: 74 (from the award of the contract)

5) **Additional information about lots**

Lot No: 3

Lot title: Financial Accounting System for Local Authority (LA) maintained primary schools nationally

1) **Short description**

This is for the provision of a Financial Accounting System to Local Authority primary schools in England and Wales and will be available to Local Authorities and all schools. This Framework Agreement is intended to be available to all Local Authorities (LAs) throughout England and Wales. A list of all the relevant English LAs may be found at: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf A list of the relevant Welsh Local Authorities may be found at: <http://www.wlga.gov.uk/authorities> This Framework Agreement is also intended to be available to all schools throughout England and Wales. These schools include LA maintained, free schools, faith schools, Pupil Referral Units, Special Schools. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

2) **Common procurement vocabulary (CPV)**

72000000, 80000000

3) **Quantity or scope**

Estimated value excluding VAT:

Range: between 2 000 000 and 30 000 000 GBP

4) **Indication about different date for duration of contract or starting/completion**

Duration in months: 74 (from the award of the contract)

5) **Additional information about lots**

Lot No: 4

Lot title: Financial Accounting System for Local Authority (LA) maintained secondary schools nationally

1) **Short description**

This is for the provision of a Financial Accounting System to Local Authority secondary schools in England and Wales and will be available to Local Authorities and all schools. This Framework Agreement is intended to be available to all Local Authorities (LAs) throughout England and Wales. A list of all the relevant English LAs may be found at: https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf A list of the relevant Welsh Local Authorities may be found at: <http://www.wlga.gov.uk/authorities> This Framework Agreement is also intended to be available to all schools throughout England and Wales. These schools include LA maintained, free schools, faith schools, Pupil Referral Units, Special Schools. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

2) **Common procurement vocabulary (CPV)**

72000000, 80000000

3) **Quantity or scope**

Estimated value excluding VAT:

Range: between 2 000 000 and 30 000 000 GBP

4) **Indication about different date for duration of contract or starting/completion**

Duration in months: 74 (from the award of the contract)

5) **Additional information about lots**

Lot No: 5

Lot title: Financial Accounting System for use by primary Academies and Multi Academy Trusts nationally

1) **Short description**

This is for the provision of a Financial Accounting System to primary Academies and Multi Academy Trusts in England and Wales. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>

- 2) **Common procurement vocabulary (CPV)**
72000000, 80000000
- 3) **Quantity or scope**
Estimated value excluding VAT:
Range: between 2 000 000 and 30 000 000 GBP
- 4) **Indication about different date for duration of contract or starting/completion**
Duration in months: 74 (from the award of the contract)
- 5) **Additional information about lots**

Lot No: 6

Lot title: Financial Accounting System for use by secondary Academies and Multi Academy Trusts nationally

- 1) **Short description**
This is for the provision of a Financial Accounting System to secondary Academies and Multi Academy Trusts in England and Wales. A list of all these schools may be found at: <http://www.education.gov.uk/edubase/home.xhtml>
- 2) **Common procurement vocabulary (CPV)**
72000000, 80000000
- 3) **Quantity or scope**
Estimated value excluding VAT:
Range: between 2 000 000 and 30 000 000 GBP
- 4) **Indication about different date for duration of contract or starting/completion**
Duration in months: 74 (from the award of the contract)
- 5) **Additional information about lots**

Section III: Legal, economic, financial and technical information

- III.1) **Conditions relating to the contract**
 - III.1.1) **Deposits and guarantees required:**
 - III.1.2) **Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them:**
 - III.1.3) **Legal form to be taken by the group of economic operators to whom the contract is to be awarded:**
 - III.1.4) **Other particular conditions**
The performance of the contract is subject to particular conditions: no
- III.2) **Conditions for participation**
 - III.2.1) **Personal situation of economic operators, including requirements relating to enrolment on professional or trade registers**
 - III.2.2) **Economic and financial ability**
 - III.2.3) **Technical capacity**
 - III.2.4) **Information about reserved contracts**
- III.3) **Conditions specific to services contracts**
 - III.3.1) **Information about a particular profession**
Execution of the service is reserved to a particular profession: no
 - III.3.2) **Staff responsible for the execution of the service**

Legal persons should indicate the names and professional qualifications of the staff responsible for the execution of the service: no

Section IV: Procedure

IV.1) Type of procedure

IV.1.1) Type of procedure

Open

IV.1.2) Limitations on the number of operators who will be invited to tender or to participate

IV.1.3) Reduction of the number of operators during the negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated no

IV.2) Award criteria

IV.2.1) Award criteria

The most economically advantageous tender in terms of the criteria stated in the specifications, in the invitation to tender or to negotiate or in the descriptive document

IV.2.2) Information about electronic auction

An electronic auction will be used: no

IV.3) Administrative information

IV.3.1) File reference number attributed by the contracting authority:

DN212852

IV.3.2) Previous publication(s) concerning the same contract

IV.3.3) Conditions for obtaining specifications and additional documents or descriptive document

Payable documents: no

IV.3.4) Time limit for receipt of tenders or requests to participate

21.11.2016 - 12:00

IV.3.5) Date of dispatch of invitations to tender or to participate to selected candidates

IV.3.6) Language(s) in which tenders or requests to participate may be drawn up

English.

IV.3.7) Minimum time frame during which the tenderer must maintain the tender

IV.3.8) Conditions for opening of tenders

Persons authorised to be present at the opening of tenders: no

Section VI: Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: no

VI.2) Information about European Union funds

The contract is related to a project and/or programme financed by European Union funds: no

VI.3) Additional information

To access the tender documents you must register your organisation details on the YORtender (ProContract) system at <https://procontract.due-north.com/Login/> by creating a username, password and company profile. To view details of this opportunity click on the Find Opportunities icon within the Opportunities section. Select North Yorkshire County Council from the Organisations drop down in the filter section and click Update. The Opportunity should then be displayed on the page. Alternatively use the Find Opportunities icon and — change the All Data drop down to Reference Number in the search drop down; — enter the contract ID: DN212852;

— click Go, and the details of this contract should be displayed. Once you have selected the Opportunity by clicking on the project title, you will need to express your interest by clicking the Register Interest In This Opportunity button. This will then allow you to download any documentation required, complete and upload the documents to the system. This must be done in advance of the deadline date. If you require further information, guidance or support using YORtender (ProContract) please visit the supplier help centre: <https://supplierhelp.due-north.com/> If you have specific system issues please log a support call using the following link: <http://proactis.kayako.com/procontractv3/Core/Default/Index> Alternatively you can log your call by emailing ProContractSuppliers@proactis.com . For critical and time-sensitive issues (requiring resolution within 60 minutes) please call 0330 005 0352.

VI.4) **Procedures for appeal**

VI.4.1) **Body responsible for appeal procedures**

North Yorkshire County Council, Legal Services

County Hall

DL7 8AD Northallerton

United Kingdom

E-mail: legal.services@northyorks.gov.uk

Internet address: www.northyorks.gov.uk

Body responsible for mediation procedures

North Yorkshire County Council, Legal Services

County Hall

DL7 8AD Northallerton

United Kingdom

E-mail: legal.services@northyorks.gov.uk

Internet address: www.northyorks.gov.uk

VI.4.2) **Lodging of appeals**

VI.4.3) **Service from which information about the lodging of appeals may be obtained**

North Yorkshire County Council, Legal Services

County Hall

DL7 8AD Northallerton

United Kingdom

E-mail: legal.services@northyorks.gov.uk

Internet address: www.northyorks.gov.uk

VI.5) **Date of dispatch of this notice:**

17.10.2016